

IN RE:	All Year Holdings Limited	}	CHAPTER 11
		}	
		}	CASE NO. 21-12051 (MG)
		}	
		}	
	DEBTOR.	}	

---

---

**DEBTOR'S POST-CONFIRMATION  
MONTHLY OPERATING REPORT  
FOR THE PERIOD**  
**FROM** 7/1/23 **TO** 9/30/23

Comes now the above-named debtor and files its Post-Confirmation Monthly Operating Report in accordance with the Guidelines established by the United States Trustee and FRBP 2015.

In accordance with 28 U.S.C. Section 1746, I declare under penalty of perjury that I have examined the information contained in this report and it is true and correct to the best of my knowledge.

Signed::	<u>/s/ Assaf Ravid</u>	Date:	<u>October 31, 2023</u>
	<u>Assaf Ravid</u>		
	Print Name		
	<u>Plan Administrator</u>		
	Title		

Debtor's Address  
and Phone Number:  
C/O Chapman & Cutler LLP  
1270 Avenue of the Americas  
New York, New York 10020  
Tel. \_\_\_\_\_

Attorney's Address  
and Phone Number:  
1270 Avenue of the Americas  
New York, New York 10020  
Bar No. 2498673  
Tel. 212-655-2508

Note: The original Monthly Operating Report is to be filed with the Court and a copy simultaneously provided to the United States Trustee. Monthly Operating Reports must be filed by the 20th day of the following month.

MONTHLY OPERATING REPORT -  
POST CONFIRMATION

ATTACHMENT NO. 1

QUESTIONNAIRE		
	YES*	NO
1. Have any assets been sold or transferred outside the normal course of business, or outside the Plan of Reorganization during this reporting period?		X
2. Are any post-confirmation sales or payroll taxes past due?		X
3. Are any amounts owed to post-confirmation creditors/vendors over 90 days delinquent?		X
4. Is the Debtor current on all post-confirmation plan payments?	X	

\*If the answer to any of the above questions is "YES," provide a detailed explanation of each item on a separate sheet.

INSURANCE INFORMATION		
	YES	NO*
1. Are real and personal property, vehicle/auto, general liability, fire, theft, worker's compensation, and other necessary insurance coverages in effect?	X	
2. Are all premium payments current?	X	

\*If the answer to any of the above questions is "NO," provide a detailed explanation of each item on a separate sheet.

CONFIRMATION OF INSURANCE					
TYPE of POLICY and CARRIER		Period of Coverage		Payment Amount and Frequency	Delinquency Amount
Executive Liability Insurance Policy by AIG Specialty Insurance Company		3/31/23	3/31/24	\$72,625.00 Once	\$0.00

DESCRIBE PERTINENT DEVELOPMENTS, EVENTS, AND MATTERS DURING THIS REPORTING PERIOD:
<p>Estimated Date of Filing the Application for Final Decree: <u>Unknown</u></p>

All Year Holdings Limited

21-12051 (MG)

Addendum - Questionnaire, Question 4

**Post-Confirmation Plan Payments, Month Ended September 30, 2023:**

<b>Date</b>	<b>Payee</b>	<b>Amount</b>
07/11/2023	Archer and Greiner PC	\$ 11,647.30 (A)
07/11/2023	TigerBridge Capital LLC	\$ 575,000.00 (A)
07/11/2023	Donlin Recano and Company Inc	\$ 5,192.71 (A)
07/13/2023	Weil Gotshal and Manges LLP	\$ 694,978.20 (A)
08/18/2023	Herrick Feinstein LP	\$ 81,094.32 (B)
08/18/2023	CFGH Holdings LLC	\$ 12,902.50 (B)
08/18/2023	Koffsky Schwalb LLC	\$ 121,404.71 (B)
08/25/2023	Conyers Dill and Pearman	\$ 101,409.70 (B)
		<u>\$ 1,603,629.44</u>

(A) This payment was made pursuant to the Order Granting Final Applications of Certain Professionals for Allowance of Compensation and Reimbursement of Expenses as ECF No. 427.

(B) This payment was made pursuant to the Order Granting Final Applications of Certain Professionals for Allowance of Compensation and Reimbursement of Expenses as ECF No. 440.

MONTHLY OPERATING REPORT -  
POST CONFIRMATION

ATTACHMENT NO. 2

CHAPTER 11 POST-CONFIRMATION  
SCHEDULE OF RECEIPTS AND DISBURSEMENTS

<b>Case Name:</b>	All Year Holdings Limited
<b>Case Number:</b>	21-12051 (MG)
<b>Date of Plan Confirmation:</b>	4/4/23

All items must be answered. Any which do not apply should be answered "none" or "N/A".

## 1. CASH (Beginning of Period)

Monthly	Post Confirmation Total
\$ 5,319,213.94	\$ 6,078,352.11

## 2. INCOME or RECEIPTS during the Period

\$ 6,927.24	\$ 1,009,203.28
-------------	-----------------

## 3. DISBURSEMENTS

## a. Operating Expenses (Fees/Taxes):

- (i) U.S. Trustee Quarterly Fees
- (ii) Federal Taxes
- (iii) State Taxes
- (iv) Other Taxes

\$ 14,369.93	\$ 240,623.44
N/A	N/A
N/A	N/A
N/A	N/A

## b. All Other Operating Expenses:

\$ 224,740.43	\$ 490,090.97
---------------	---------------

## c. Plan Payments:\*

- (i) Administrative Claims
- (ii) Class One
- (iii) Class Two
- (iv) Class Three
- (v) Class Four

\$ 1,603,629.44	\$ 1,873,439.60
0.00	0.00
0.00	0.00
0.00	0.00
0.00	1,000,000.00

(Attach additional pages as needed)

**Total Disbursements (Operating & Plan)**

\$ 1,842,739.80	\$ 3,604,154.01
-----------------	-----------------

## 1. CASH (End of Period)

\$ 3,483,401.38	\$ 3,483,401.38
-----------------	-----------------

\* This includes any and all disbursements made under the plan of reorganization or in the ordinary course of the reorganized debtor's post-confirmation business, whether the disbursements are made through a trust, by a third party, or by the reorganized debtor.

**MONTHLY OPERATING REPORT -  
POST CONFIRMATION**

**ATTACHMENT NO. 3**

**CHAPTER 11 POST-CONFIRMATION  
BANK ACCOUNT RECONCILIATIONS**

<b>Bank Account Information</b>	<b>Account #1</b>	<b>Account #2</b>	<b>Account #3</b>
<b>Name of Bank:</b>	Wells Fargo	Wells Fargo	Wells Fargo
<b>Account Number:</b>	8193124255	8193125500	8193154112
<b>Purpose of Account (Operating/Payroll/Tax)</b>	Operating	Claim Reserve	Professional Fee Escrow
<b>Type of Account (e.g. checking)</b>	Checking	Market Rate Savings	Market Rate Savings
<b>1. Balance per Bank Statement</b>	\$2,509,670.67	\$1,000,361.70	\$1,809,181.57
<b>2. ADD:</b> Deposits not credited	\$921.84	\$4,521.23	\$1,484.17
<b>3. SUBTRACT:</b> Outstanding Checks	\$209,965.26	\$0.00	\$1,632,774.54
<b>4. Other Reconciling Items</b>	\$0.00	\$0.00	\$0.00
<b>5. Month End Balance</b> (Must Agree with Books)	\$2,300,627.25	\$1,004,882.93	\$177,891.20

**Note: Attach copy of each bank statement and bank reconciliation.**

<b>Investment Account Information</b>	<b>Date of Purchase</b>	<b>Type of Instrument</b>	<b>Purchase Price</b>
<b>Bank / Account Name / Number</b>			

**Note: Attach copy of each investment account statement.**

MONTHLY OPERATING REPORT -  
POST CONFIRMATION

ATTACHMENT NO. 4

CHAPTER 11 POST-CONFIRMATION

CASH/DEBIT/CHECK DISBURSEMENTS DETAILS

Name of Bank	Wells Fargo
Account Number	8193124255
Purpose of Account (Operating/Payroll/Personal)	Operating
Type of Account (e.g., Checking)	Checking

Check Number	Date of Transaction	Payee	Purpose or Description	Amount
	07/25/2023	Daniel Sasson	Support Staff	(\$4,000.00)
	07/26/2023	Chapman and Cutler LLP	US Counsel	(\$113,845.80)
	07/26/2023	Gornitzky and Co Advocates	Israeli Counsel	(\$7,736.24)
	07/26/2023	Circle Investments LLC	Plan Administrator	(\$20,425.70)
	07/26/2023	Wells Fargo	Service Fee	(\$25.00)
	07/26/2023	Wells Fargo	Service Fee	(\$25.00)
	08/22/2023	United States Trustee	UST Quarterly Fee	(\$14,369.93)
	08/31/2023	Circle Investments LLC	Plan Administrator	(\$18,000.00)
	08/31/2023	Daniel Sasson	Support Staff	(\$4,000.00)
	09/06/2023	MPA Moore Financial Consulting Ltd	Israeli Claims Manager	(\$5,512.59)
	09/06/2023	Wells Fargo	Service Fee	(\$25.00)
	09/27/2023	Circle Investments LLC	Plan Administrator	(\$18,000.00)
	09/27/2023	Daniel Sasson	Support Staff	(\$4,000.00)
			TOTAL	(\$209,965.26)

If any checks written this period have not been delivered to the payee, provide details, including the payee, amount, explanation for holding check and anticipated delivery date of check.


MONTHLY OPERATING REPORT -  
POST CONFIRMATION

ATTACHMENT NO. 4

CHAPTER 11 POST-CONFIRMATION

CASH/DEBIT/CHECK DISBURSEMENTS DETAILS

Name of Bank	Wells Fargo
Account Number	8193154112
Purpose of Account (Operating/Payroll/Personal)	Professional Fee Escrow
Type of Account (e.g., Checking)	Market Rate Savings

Check Number	Date of Transaction	Payee	Purpose or Description	Amount
	07/11/2023	Archer and Greiner PC	Debtor Claims Agent	(\$11,647.30)
	07/11/2023	TigerBridge Capital LLC	Debtor Broker	(\$575,000.00)
	07/11/2023	Donlin Recano and Company Inc	Debtor Claims Agent	(\$5,192.71)
	07/11/2023	Wells Fargo	Service Fee	(\$25.00)
	07/11/2023	Wells Fargo	Service Fee	(\$25.00)
	07/11/2023	Wells Fargo	Service Fee	(\$25.00)
	07/13/2023	Weil Gotshal and Manges LLP	Debtor US Bankruptcy Counsel	(\$694,978.20)
	08/18/2023	Herrick Feinstein LP	Debtor Special Counsel	(\$81,094.32)
	08/18/2023	CFGH Holdings LLC	Debtor Financial Advisor	(\$12,902.50)
	08/18/2023	Koffsky Schwalb LLC	Debtor Special Counsel	(\$121,404.71)
	08/25/2023	Conyers Dill and Pearman	Debtor BVI Bankruptcy Counsel	(\$126,311.75)
	09/20/2023	Donlin Recano and Company Inc	Debtor Claims Agent	(\$4,143.05)
	09/20/2023	Wells Fargo	Service Fee	(\$25.00)
			TOTAL	(\$1,632,774.54)

If any checks written this period have not been delivered to the payee, provide details, including the payee, amount, explanation for holding check and anticipated delivery date of check.
